



Jason G. Mandel

Family Office and Risk Management Executive

Mr. Mandel has over 25 years of entrepreneurial experience in financial services and risk management. Mr. Mandel is founder of the Mandel Family Office and Sky Gem Solutions. He was also a principal of Sky Gem Advisors, a business consulting firm. Previously, he was a partner at Soundview Strategic Advisors and HM Fund Management. He started his career working at Cantor Fitzgerald, D.E. Shaw, and the LeFrak Family Investment Office.

Contact

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Education

2008

Master of Science
Columbia University

1995

Bachelor of Arts
Brandeis University

Expertise

- Asset Management
- Capital Markets
- Financial Advisory
- Investment Strategies
- Venture Capital/Private Equity
- Patent Monetization
- Risk Management
- Tax Minimization
- Asset Protection
- Tax-Free Income Creation
- Employee Retention
- Charitable Giving

Experience

Jan 2023 - Present

The Mandel Family Office | Fort Lauderdale, Florida
Sky Gem Solutions | Boca Raton, Florida

Founder & President

The Mandel Family Office (www.themandelfamilyoffice.com) manages capital and oversees service providers for a select group of families and corporations. Sky Gem Solutions provides customized risk management structures. The companies take a holistic view on wealth preservation and focuses on tax minimization, asset protection, risk management, portfolio optimization and the creation of tax-free income.

Mar 2021 - Present

Caretrust Financial | Boca Raton, Florida

President

Caretrust was founded to help people find new ways of paying for long term care.

Jan 2018 – Dec 2022

Sky Gem Advisors | Boca Raton, Florida

President

Sky Gem Advisors provided business consulting services to family offices and emerging growth companies.

Jan 2012 – Dec 2017

Soundview Strategic Advisors, LLC | Stamford, Connecticut

Founder & President

Soundview managed alternative investment assets and focused on asset-backed lending opportunities to both established corporations and startups. Mr. Mandel led the investment team and had final responsibility for all financial analysis, due diligence and loan administration.

Jan 1999 – Dec 2011

HM Fund Management, LLC | New York/California

Founder & President

HM developed a variety of innovative alternative asset management solutions focused on structured products, quantitative equity investments and insurance. The firm managed several hundred million dollars in capital for individuals, family offices, private banks and pension funds.

Prior executive positions held at Cantor Fitzgerald L.P., D.E. Shaw & Co., and the LeFrak Organization in New York City

Current VMT Mentor at The Venture Mentoring Team (thevmt.org)